



A GOLD FOCUSED MINERAL RESOURCE EXPLORATION COMPANY

CSE: MOC.C

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FORWARD LOOKING INFORMATION

CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

All information included in this presentation, including any information as to Mosaic Minerals Corp.'s (the 'Company') future performance, and other statements that express management's expectations or estimates of future exploration success, other than statements of historical fact, constitute forward looking information or forward-looking statements and are based on expectations, estimates and projections as of the date of this presentation. Forward-looking statements contained in this presentation include, without limitation, statements with respect to: exploration, the estimation of mineral reserves and/or mineral resources, the timing and amount of estimated future exploration cost, future exploration permit grants and the timelines for such grants, requirements for additional capital, government regulation of mining operations, environmental risks, and title disputes or claims. Forward-looking statements are provided for the purpose of providing information about management's current expectations and plans relating to the future. Forward-looking statements are generally identifiable by, but are not limited to the, use of the words "may", "will", "should", "continue", "expect", "anticipate", "estimate", "believe", "intend", "plan", "suggest", "guidance", "outlook", "potential", "prospects", "seek", "targets", "strategy" or "project", or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management and representing management's best judgement, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Company cautions the reader that reliance on such forward-looking statements involve risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements, and the forward-looking statements are not guarantees of future performance. These risks, uncertainties and other factors include, but are not limited to, the inherent risks involved in the exploration and development of mineral properties, interpretation of drilling results and other geological data, exploration costs overruns, costs of future financings, changes in U.S. dollar and other currency exchange rates; the level of financial liquidity and capital resources; access to capital markets, and financing; legislative, political or economic developments in the jurisdictions in which the Company carries on business; operating or technical difficulties in connection with mining or development activities; laws and regulations governing the protection of the environment; the speculative nature of exploration and development, including contests over title to properties, particularly title to undeveloped properties; and the risks involved in the exploration, development and mining business.

The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future



ABOUT MOSAIC MINERALS CORP.

Mosaic Minerals Corp. was created to unlock the value of the Opawica Gold Project located in Québec's renowned and still very active Chibougamau mining district, Nord-du-Québec, and part of the prolific Abitibi Greenstone Belt.

Mosaic will be a gold focused exploration company concentrating its exploration efforts where growth potential is the best.

Mosaic benefits from a strong executive management team and board of directors, its members having documents business histories, successful exploration backgrounds, impressive histories of mine discoveries in Canada, Africa and South America, and established records of corporate success.

President and CEO Maurice Giroux was in 2011 the geologist and CEO of Stellar AfricaGold Inc. who made the Monster Lake – Zone 325 high-grade gold discovery (237.6gAu/t over 5.7m) which became the foundation project of Tomagold and was subsequently optioned by Iamgold Corp.

Executive VP and CFO John Cumming was Executive VP and CFO of west African gold explorer Merrex Gold Inc. Mr. Cumming negotiated the Merrex-IAMGOLD exploration Joint Venture deal which in 2014 discovered the Diakha gold deposit in West Mali, and in 2016 he lead both the Merrex negotiating team and the transaction legal team that successfully negotiated and concluded the sale of Merrex to Iamgold Corporation in the \$43 million share takeover deal.



BOARD OF
DIRECTORS

MAURICE GIROUX

JOHN CUMMING

TIM JOHNSON

MICHEL LEBEUF

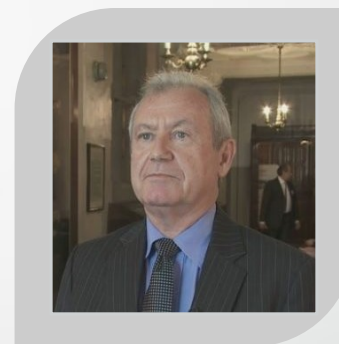
ERIC ALLARD



MANAGEMENT TEAM



MAURICE GIROUX,
PRESIDENT & CEO



JOHN CUMMING, VP &
CFO



WHY QUEBEC?

What makes Québec
so special?

Why do miners want to explore in Québec?

- Québec is home to 27 operating mines and over 500 active exploration projects.
- Québec hosts a dazzling array of resource including gold and other precious metals, diamonds, base metals, rare earths and industrial minerals.
- Québec is Canada's most mining friendly jurisdiction offering some of the best economic incentives worldwide for mineral resource exploration and development.
- The Nord-du-Québec mining district where Mosaic is focussed produces **\$2.237 billions** in annual production, **27.6%** of Québec's total mining production, and is **the largest mining production district in Québec**.



THE OPAWICA GOLD PROJECT

*Mosaic's
Cornerstone
Property*

The drill-ready Opawica Gold Project is strategically located along strike to the east of Iamgold's Nelligan discovery and south-east of Iamgold's Monster Lake project (433,000 Oz Au*).

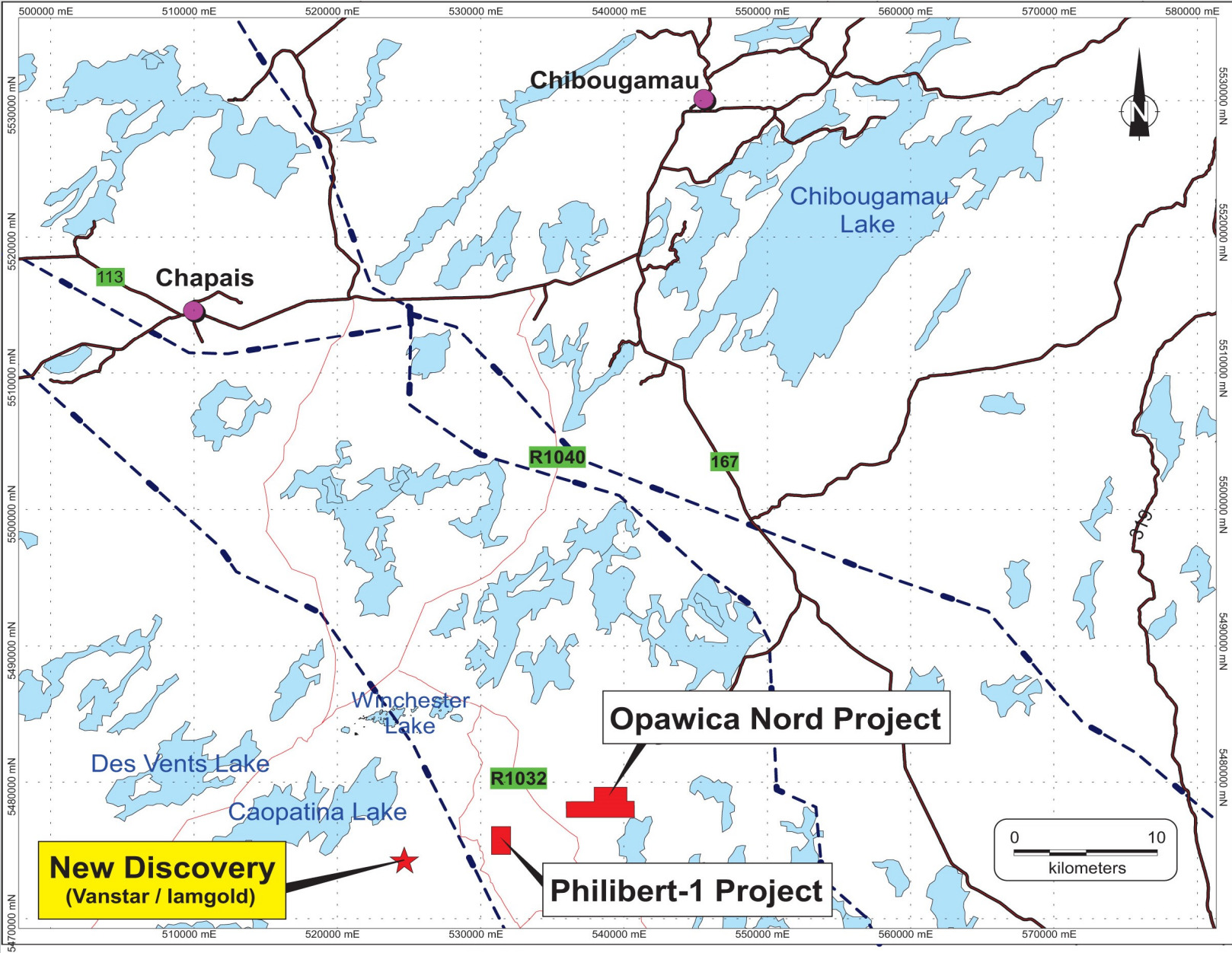
- Acquired by Mosaic in 2018 for 7,200,000 shares (\$360,000)
- 1983 – Early geological mapping returned surface samples as high as **31.06 g/t Au** over **1.2** metres and diamond drilling returned intersection as high as **18.86 g/t Au** over **0.6** metres on the Philibert 1 block.
- February 2014 - A high resolution airborne magnetic and electromagnetic geophysical survey by Stellar AfricaGold Inc. returned more than a dozen targets for gold and base metals, and multiple faults and shear zones for further investigation.
- October 2018, Laurentia Exploration & Goldminds Geoservices, produced a NI 43-101 Technical Report recommending a 2 phase \$600,000 work program.
- November 2018-March 2019 - Most of Phase 1 on the Philibert-1 block, the line cutting and IP survey were successfully completed, and 11 drill targets were identified.
- Next steps commencing winter 2019 – Ground geophysical surveys and stripping on Opawica North

* Inferred resources of 1.1 million tonnes grading 12.14 g/t Au for 433,300 ounces Au. (Iamgold news releases dated March 28, 2018 and February 19, 2019)



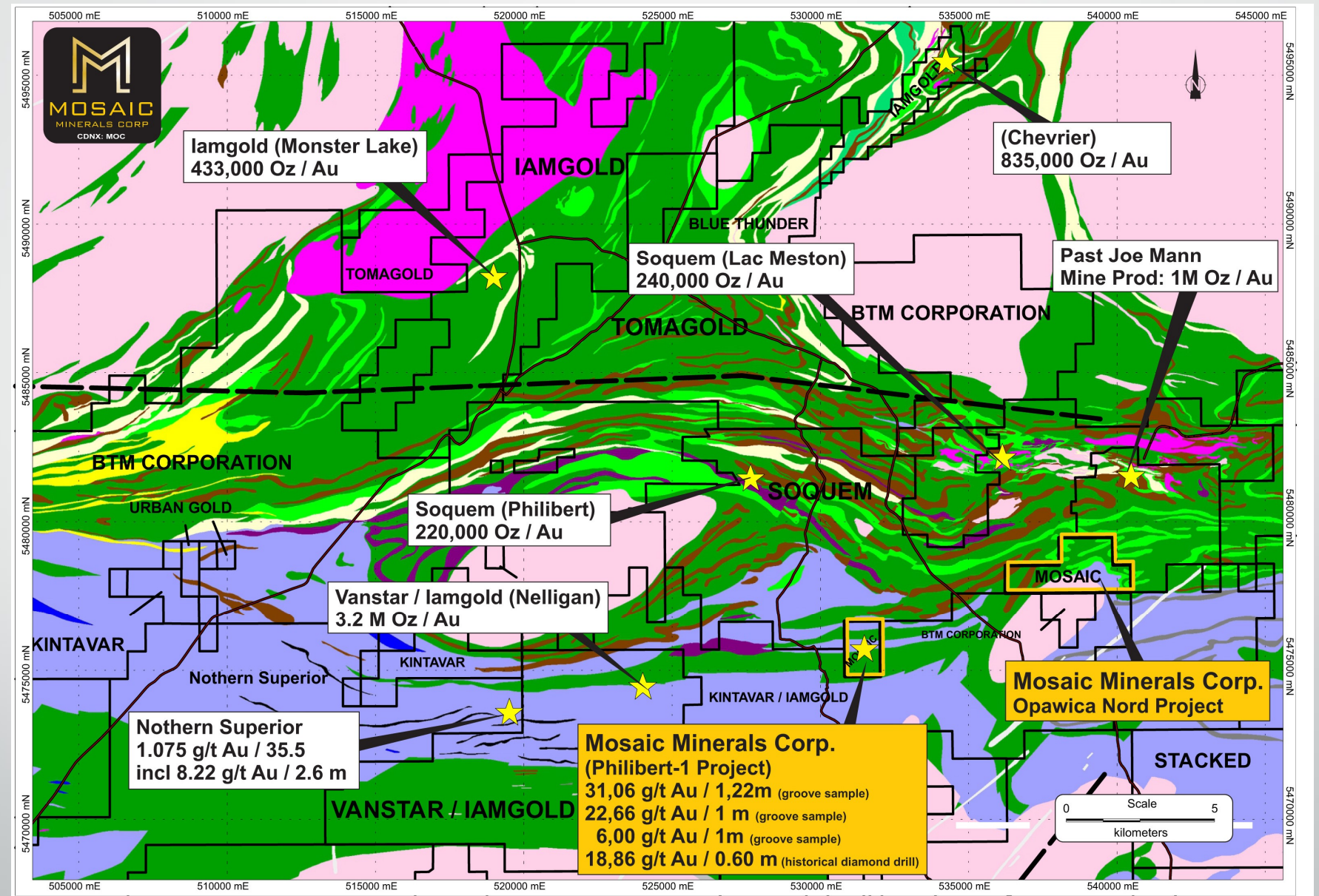
THE OPAWICA
GOLD PROJECT

Location Map



THE OPAWICA GOLD PROJECT

Geological Map





PHILIBERT I MINERAL CLAIMS

HIGHLIGHTS FROM 2018 EXPLORATION PROGRAM

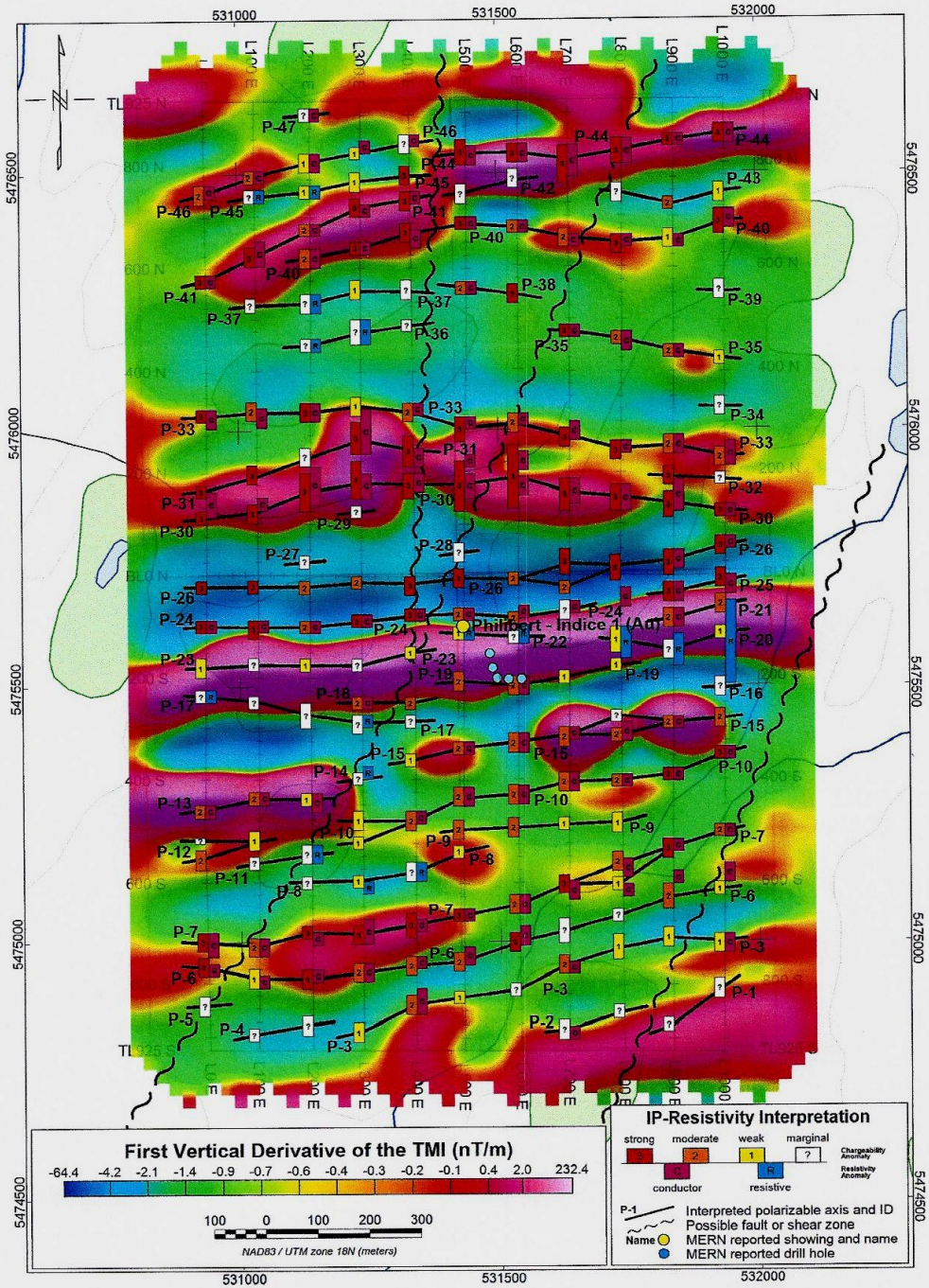
- **Philibert I - Laurentia Exploration** collected and shipped 5 samples including a blank and a standard. Independent samples ran 9.24 g/t (13.35 g/t Gravity finish), the second 0.319 and the 3rd sample 2.55 g/t Au, evidencing gold values of economic interest at Philibert-I Showing
- **Philibert I** block was covered by an IP survey and the gold showing was characterized and associated with weakly chargeable non-conductive (resistive) anomaly, typical of quartz veins containing only disseminated sulfides.
- Follow up exploration is recommended on 11 first priority lineaments and on 10 second priority lineaments similar in response to the primary gold showing response.



PHILIBERT-1
MINERAL
CLAIMS

IP RESISTIVITY
INTERPRETATION

Figure 17: Resistivity and induced polarization interpretation over FVD data



MOSAIC MINERALS CORP.
CDNX: MOC

lamgold (Monster Lake)
433,000 Oz / Au

(Chevrier)
835,000 Oz / Au

Past Joe Mann Mine Prod: 1M Oz / Au

Soquem (Lac Meston)
240,000 Oz / Au

Soquem (Philibert)
220,000 Oz / Au

Vanstar / lamgold (Nelligan)
3.2 M Oz / Au

Nothern Superior
1.075 g/t Au / 35.5 incl 8.22 g/t Au / 2.6 m

Mosaic Minerals Corp. Opawica Nord Project

Mosaic Minerals Corp. (Philibert-1 Project)
31,06 g/t Au / 1,22m (groove sample)
22,66 g/t Au / 1 m (groove sample)
6,00 g/t Au / 1m (groove sample)
18,86 g/t Au / 0.60 m (historical diamond drill)

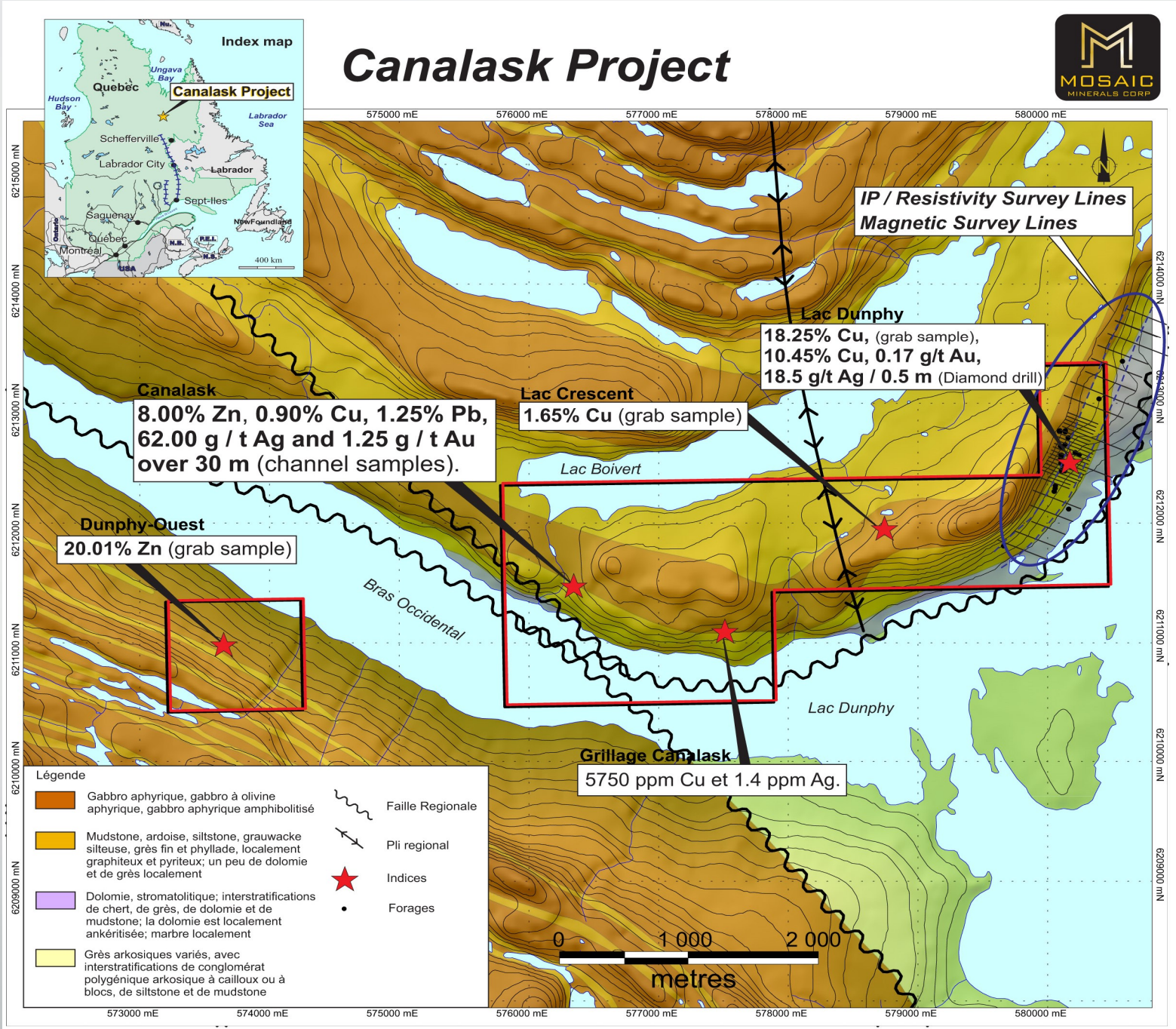
Mosaic Minerals Corp. Crisafy Project

Legend

- Gneiss
- Intrusion felsique
- Intrusion intermédiaire
- Imonzonite
- Syénite
- Intrusion gabbroïque
- Anorthosite gabbroïque
- Intrusion ultramafique
- Argilite à graphite sulfureux
- Wacke
- Conglomerats
- Formation de fer
- Exhalitée
- Volcanoclastique indifférenciées
- Volcanoclastique Felsiques
- Rhyolite
- Andésite
- Basalte
- Basalte magnésien
- Zone minéralisée
- Diabase
- Coulouir de Déformation
- Faillite Majeur
- Axe EM
- Indices Majeur

0 5 10 kilometers

CANALASK PROJECT





CAPITAL STRUCTURE

- HELD BY MANAGEMENT: 5,501,511 (4,951,360 escrowed)
- ADDITIONNAL ESCROWED: 2,268,000
- STELLAR AFRICAGOLD INC.: 5,200,000 (control /4,68 million escrowed)
- PUBLIC FLOAT: 10,591,011
- WARRANT (\$0.10): 2,802,000 (Nov 2021)
- TOTAL ISSUED CAPITAL: **23,708,500 shares**
- FULLY DILLUTED CAPITAL: 26,510,500



STOCK EXCHANGE LISTING AND CONCURRENT FINANCING

- MOSAIC MINERALS CORP. is currently seeking a listing on the Canadian Securities Exchange.
- All listing application documents have been filed with CSE and Mosaic's listing application is under final consideration for approval.
- Concurrently with the listing of Mosaic's shares, Mosaic is offering a non brokered 100% hard dollar and 80%/20% combined CEE flow-through and non-flow through private placement financing.
- The proceeds of financing will be used to continue exploration on the identified gold targets on Opawica Project, to complete the acquisition of targeted new exploration projects and for working capital.



GENERAL INFORMATION

Corporate Offices

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E-mail: mgiroux.mosaic@gmail.com

Ticker symbol: MOC on the Canadian Securities Exchange

Transfer Agent: AST Trust Company (Canada), Vancouver and
Montreal

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Auditor:

Mr. Erez Bahar,
Davdison, Davidson & Company LLP,
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